



ANNUAL GENERAL MEETING WEDNESDAY, 27TH MARCH 2013

PROXY FORM

I/We _____

CDS A/C No _____

of (address) _____

being a member(s) of Equity Bank Limited, hereby appoint _____

of (address) _____

or, failing him, the duly appointed Chairman of the meeting to be my/our proxy, to vote on my/our behalf at the Annual General Meeting of the Company to be held on Wednesday, the 27th day of March 2013 at 10.00 a.m., or at any adjournment thereof.

As witness to my/our hands this _____ day of _____ 2013

Signature(s) _____

This Form is to be used *in favour of /*against of the resolution (*Strike out whichever is not desired)

Unless otherwise instructed, the proxy will vote as he/ she thinks fit.

Notes:

1. This proxy form is to be delivered to the Company Secretary at Equity Centre 9th Floor, Upper Hill, P.O. Box 75104, Nairobi - 00200, Kenya not later than 10.00 a.m. on Monday, the 25th day of March 2013, failing which it will be invalid.
2. A proxy form must be in writing and in the case of an individual shall be signed by the shareholder or by his attorney, and in the case of a corporation the proxy must be either under its common seal or signed by its attorney or by an officer of the corporation.

..... CUT ALONG DOTTED LINE

ADMISSION CARD

PLEASE ADMIT _____ to the Annual General Meeting of Equity Bank Limited which will be held at the Kenyatta International Conference Centre ("KICC"), Nairobi, Kenya on Wednesday the 27th day of March 2013 at 10.00 a.m.

This admission card must be produced by the shareholder or his proxy in order to obtain entrance to the Annual General Meeting.

Company Secretary

Name of Shareholder:

Address of Shareholder

CDS Account Number: